

SMSF ADMINISTRATION SERVICES



We'll help you make
the most of your
Self Managed Super
Fund



smsf+options

SUPERANNUATION | SPECIALISTS | ACCOUNTANTS

WWW.SMSFOPTIONS.COM

SMSF ADMINISTRATION



Your self-managed super fund certainly doesn't have to be complicated.



The popularity of Self-Managed Superannuation Funds (SMSFs) has certainly grown in recent times. Now over 1 million Australians have hands-on control over their retirement by choosing a SMSF as their preferred retirement vehicle.

While the name may be 'Self-Managed' this certainly doesn't mean you are all alone or that you won't need a little help from time to time.

GETTING THE BEST OUTCOME

For many of our clients, the benefits of SMSFs are clear. SMSFs give them the opportunity to buy a wide range of investments, including property, amongst a range of other options.

We'll help you make the most of your SMSF. We'll show you how a SMSF can give you control and flexibility over your superannuation and teach you how to run your own fund. You can take control and ensure your superannuation matches your retirement plans.

RUNNING YOUR OWN SMSF

Whether you are just starting off, transitioning to retirement or looking at the best way to pass wealth on to the next generation, a SMSF could be right for you.

It certainly doesn't need to be complicated. We'll walk you through the whole process so you feel comfortable and relaxed about running your own fund.

If you've had experience in running a business, company or trust, the requirements of a SMSF will be easy for you to follow. And if you haven't, we will be there to guide you.

HOW WE CAN HELP

Our super specialists can help you with:

- + Fund establishment
- + Audit
- + Transition to retirement
- + Retirement strategy
- + Technical support
- + Family succession
- + Insurance
- + Accounting & admin.
- + Pensions
- + In-specie contributions
- + Tax minimisation
- + Compliance support
- + Investments
- + Estate planning

OUR APPROACH

The quality of service you receive from us will remain

consistently high as we don't outsource any of your work overseas or to another administration company.

We'll also work with you and your other advisors, whether that's your financial advisor, solicitor or banker.

We understand that you and those who assist you want a no fuss approach to getting things done. With this in mind we action all phone calls, emails and requests on the same day.

SPAA MEMBERS

Our super team is highly knowledgeable of their specialism and as such are members of SPAA, the pre-eminent body for SMSF Professionals in Australia.

THE EXTRAS

Having a dedicated super specialist team means that you will not only benefit from our knowledge and expertise, you will also receive a number of additional perks. We provide a range of seminars and newsletters which discuss the latest changes in super along with advice on what your next step should be.

THE NEXT STEP

To find out how smsf+options can assist you, or for further information on our administration services, please contact Guy Wuoti.

He will be happy to arrange a free initial meeting with you where he will gain a deeper understanding of your requirements.

GUY WUOTI

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